

**CONFIDENTIAL CLIENT INTAKE FORM**

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**Contact Information**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ May I leave a message? \_\_\_\_\_  
Work/Cell Phone: \_\_\_\_\_ May I leave a message? \_\_\_\_\_  
E-mail: \_\_\_\_\_ May I contact you by email? \_\_\_\_\_  
Employer/School: \_\_\_\_\_ Occupation/Studying: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Family Information**

Marital Status:            Single    Engaged    Married    Divorced    Separated  
   Living Together    Remarried    Widowed

Spouse/Partner Name: \_\_\_\_\_  
Names and ages of children: \_\_\_\_\_  
Are your parents living? \_\_\_\_\_  
Names and ages of siblings: \_\_\_\_\_  
Do any of your relatives have a history of mental illness? \_\_\_\_\_  
If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

**Counseling Goals**

Reasons for seeking help at this time: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
How have these concerns evolved over time? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
What are your goals for our counseling work? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Health History**

Please indicate your major stressors over the last 12 months:

- Serious illness or injury       Death of a close friend or family member       Job change/other transition
- Major illness in family       Gain of a new family member       Relationship issues /divorce/separation

Other (please elaborate): \_\_\_\_\_

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Have you ever received psychological or psychiatric counseling before?  Yes  No

When?      From Whom?      Purpose?      Results?

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Are you currently taking or have you ever been prescribed any medications, herbs or supplements for depression or any other mental health condition?  Yes  No

When?      Prescribing Clinician?      What medication?      For What?      Results?

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Are you currently taking any medications?  Yes  No

Please describe: \_\_\_\_\_

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Have you ever been hospitalized for a psychiatric or emotional health reason?  Yes  No

When?      Where?      For What Reason?      Outcome?

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Have you ever been in a drug, alcohol or other treatment program?  Yes  No

When?      Where?      For What Reason?      Outcome?

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Do you currently drink alcohol?  Yes  No

How much/how often: \_\_\_\_\_

Do you currently use recreational drugs?  Yes  No

How much/how often: \_\_\_\_\_

Do you feel you have a problem with alcohol or drugs?  Yes  No

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Overall physical condition: \_\_\_ Very Good \_\_\_ Good \_\_\_ Average \_\_\_ Poor

Recent weight gain or loss: \_\_\_\_\_

Physician's name, address and phone number: \_\_\_\_\_

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List any surgeries, accidents or serious illnesses and dates: \_\_\_\_\_

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Have you ever been hospitalized in the last year for any reason? \_\_\_ Yes \_\_\_ No

When?      Where?      For What Reason?      Outcome?

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Have you ever attempted or considered suicide? \_\_\_ Yes \_\_\_ No

If yes, please provide some details: \_\_\_\_\_

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Do you or have you practiced in cutting? \_\_\_ Yes \_\_\_ No

If yes, please provide any comments or thoughts: \_\_\_\_\_

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How significant a role does spirituality play in your life?

\_\_\_ None      \_\_\_ Somewhat important      \_\_\_ Significant      \_\_\_ Very significant

Is there anything else you think I should know about prior to our beginning your treatment?

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How did you find out about my services? \_\_\_\_\_